

# Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2015 [Japanese GAAP]



February 5, 2016

Company name: Shibaura Electronics Co., Ltd.  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 6957  
 URL: <http://www.shibaura-e.co.jp>  
 Representative: Hiroyuki Hashikura, President  
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 Scheduled date of filing quarterly securities report: February 8, 2016  
 Scheduled date of commencing dividend payments: —  
 Availability of supplementary briefing material on quarterly financial results: No  
 Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

## 1. Consolidated Financial Results for the Nine Months Ended December 31, 2015 (April 1, 2015 to December 31, 2015)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2015	15,908	5.2	1,297	(14.7)	1,328	(16.0)	891	(32.9)
December 31, 2014	15,121	8.2	1,520	47.6	1,580	33.4	1,327	46.9

(Note) Comprehensive income: Nine months ended December 31, 2015: ¥399 million [(76.0%)]  
 Nine months ended December 31, 2014: ¥1,662 million [19.9%]

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended December 31, 2015	114.67	-
December 31, 2014	170.78	-

## (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 31, 2015	25,894	18,135	69.7
As of March 31, 2015	26,462	18,126	68.1

(Reference) Equity: As of December 31, 2015: ¥18,035 million  
 As of March 31, 2015: ¥18,033 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2015	-	0.00	-	50.00	50.00
Fiscal year ending March 31, 2016	-	0.00	-		
Fiscal year ending March 31, 2016 (Forecast)				50.00	50.00

(Note) Revision to the forecast for dividends announced most recently: No

### 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2016 (April 1, 2015 to March 31, 2016)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent		Net income per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	21,000	4.4	2,000	5.9	2,000	3.8	1,380	(16.3)	177.51

(Note) Revision to the financial results forecast announced most recently: No

#### \* Notes:

- (1) Changes in significant subsidiaries during the period under review: No  
(Changes in specified subsidiaries resulting in changes in scope of consolidation)  
Newly included: - Excluded: -
- (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
  - 1) Changes in accounting policies due to the revision of accounting standards: Yes
  - 2) Changes in accounting policies other than 1) above: No
  - 3) Changes in accounting estimates: No
  - 4) Retrospective restatement: No
- (4) Total number of issued shares (common shares)
  - 1) Total number of issued shares at the end of the period (including treasury shares):
 

December 31, 2015:	7,779,865 shares
March 31, 2015:	7,779,865 shares
  - 2) Total number of treasury shares at the end of the period:
 

December 31, 2015:	5,597 shares
March 31, 2015:	5,455 shares
  - 3) Average number of shares during the period:
 

Nine months ended December 31, 2015:	7,774,350 shares
Nine months ended December 31, 2014:	7,774,517 shares

#### \* Presentation regarding the implementation status of the quarterly review procedures

These quarterly financial results are outside the scope of the quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these quarterly financial results, the review procedures for the quarterly financial statements under the Financial Instruments and Exchange Act are in progress.

#### \* Explanation of the proper use of the financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on certain information and assumptions deemed reasonable as of the date of publication of this document. As such, it is not a commitment made by the Company to achieve them and actual results might differ significantly from these forecasts due to a wide range of factors. For the assumptions used as the basis for the financial results forecast and notes on the use of the forecast, please refer to “1. Qualitative Information on Quarterly Financial Results for the Period under Review (3) Explanation of Forecast of Consolidated Financial Results and Other Forward-Looking Statements” on page 4 of the appendix to this report. (Available only in Japanese)