

Summary of Consolidated Financial Results for the Three Months Ended June 30, 2015 [Japanese GAAP]



August 7, 2015

Company name: Shibaura Electronics Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 6957
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 Scheduled date of filing quarterly securities report: August 10, 2015
 Scheduled date of commencing dividend payments: —
 Availability of supplementary briefing material on quarterly financial results: No
 Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2015 (April 1, 2015 to June 30, 2015)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2015	5,054	0.2	342	(36.5)	375	(29.7)	238	(60.3)
June 30, 2014	5,045	17.1	539	198.4	534	75.9	601	213.1

(Note) Comprehensive income: Three months ended June 30, 2015: ¥282 million [(45.4 %)]
 Three months ended June 30, 2014: ¥517 million [(30.0 %)]

	Net income per share	Diluted net income per share
	Yen	Yen
Three months ended June 30, 2015	30.73	-
June 30, 2014	77.37	-

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2015	26,289	18,019	68.2
As of March 31, 2015	26,462	18,126	68.1

(Reference) Equity: As of June 30, 2015: ¥17,924 million
 As of March 31, 2015: ¥18,033 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2015	Yen -	Yen 0.00	Yen -	Yen 50.00	Yen 50.00
Fiscal year ending March 31, 2016	-				
Fiscal year ending March 31, 2016 (Forecast)		0.00	-	50.00	50.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2016 (April 1, 2015 to March 31, 2016)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	10,300	0.6	900	(19.0)	900	(20.5)	620	(39.7)	79.75
Full year	21,000	4.4	2,000	5.9	2,000	3.8	1,380	(16.3)	177.51

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Changes in significant subsidiaries during the period under review: No

(Changes in specified subsidiaries resulting in changes in scope of consolidation)

Newly included: - Excluded: -

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2015: 7,779,865 shares

March 31, 2015: 7,779,865 shares

2) Total number of treasury shares at the end of the period:

June 30, 2015: 5,455 shares

March 31, 2015: 5,455 shares

3) Average number of shares during the period:

Three months ended June 30, 2015: 7,774,410 shares

Three months ended June 30, 2014: 7,774,566 shares

* Presentation regarding the implementation status of the quarterly review procedures

These quarterly financial results are outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these quarterly financial results, review procedures for the quarterly financial statements under the Financial Instruments and Exchange Act are in progress.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on certain information and assumptions deemed reasonable as of the date of publication of this document. As such, it is not a commitment made by the Company to achieve them and actual results may differ significantly from these forecasts due to a wide range of factors. For the assumptions used as the basis for the financial results forecast and notes on the use of the forecast, please refer to “1. Qualitative Information on Quarterly Financial Results (3) Explanation of Forecast of Consolidated Financial Results and Other Forward-Looking Statements” on page 2 of the appendix to this report. (Available only in Japanese)